

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



POSTING OF DISTRIBUTION ELECTION CIRCULAR TO LIGHTHOUSE SHAREHOLDERS, AVAILABILITY OF INTEGRATED REPORT AND DEALINGS IN SECURITIES BY DIRECTORS AND AN ASSOCIATE OF A DIRECTOR OF THE COMPANY

POSTING OF DISTRIBUTION ELECTION CIRCULAR

Shareholders are referred to the distribution declaration announcement released on the Stock Exchange News Service of the JSE Limited (“SENS”) and the website of the Stock Exchange of Mauritius Ltd (“SEM”) on Thursday, 18 March 2021 and are advised that the circular in this regard (“Circular”) was posted today, Friday, 19 March 2021.

Copies of the Circular may also be obtained from the Company’s JSE Sponsor, Java Capital Trustees and Sponsors Proprietary Limited, 6th Floor, 1 Park Lane, Wierda Valley, Sandton, Johannesburg, South Africa. It can also be obtained from the Company Secretary, Intercontinental Trust Limited, Level 3, Alexander House, 35 Cybercity, Ebene 72201, Mauritius from Friday, 19 March 2021 until Friday, 16 April 2021. The Circular is also available on the Company’s website at <https://www.lighthousecapital.mu/circular/>.

AVAILABILITY OF INTEGRATED REPORT

Shareholders are advised that the Company’s integrated report, incorporating the audited financial statements for the 15 months ended 31 December 2020 which were published on the website of the SEM and on SENS on Thursday, 18 March 2021, is now available on the Company’s website at <https://www.lighthousecapital.mu/financials/>.

The integrated report, together with the notice of annual general meeting of Lighthouse shareholders, which is expected to be held at 10:00am Mauritian time / 8:00am South African time on Friday, 30 April 2021, will be posted to shareholders on or about Wednesday, 31 March 2021. The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 20 April 2021, and the record date for voting purposes is Friday, 23 April 2021.

DEALINGS BY DIRECTORS AND AN ASSOCIATE OF A DIRECTOR OF THE COMPANY

In compliance with paragraphs 3.63 to 3.74 of the JSE Limited (“JSE”) Listings Requirements, the following information regarding the dealing in securities by directors and an associate of a director of Lighthouse pursuant to an award of shares in terms of the Lighthouse Share Incentive Plan is disclosed:

Name of Associate:	Boabab Consulting cc (“Boabab”)
Name of director and relationship to director:	Stephen Delpont is the sole member of Boabab
Transaction date:	19 March 2021
Class of securities:	Ordinary shares
Number of securities:	571 648
Price per security:	ZAR 8.0600
Total value:	ZAR 4,607,482.88
Nature of transaction:	Award of shares in terms of the Lighthouse Share Incentive Plan
Nature and extent of director’s interest:	Indirect beneficial
Clearance to deal received:	Yes

Name of director:	Justin Muller
Transaction date:	19 March 2021
Class of securities:	Ordinary shares
Number of securities:	506 675
Price per security:	ZAR 8.0600
Total value:	ZAR 4,083,800.50
Nature of transaction:	Award of shares in terms of the Lighthouse Share Incentive Plan
Nature and extent of director's interest:	Direct beneficial
Clearance to deal received:	Yes

Name of director:	Kobus van Biljon
Transaction date:	19 March 2021
Class of securities:	Ordinary shares
Number of securities:	421 506
Price per security:	ZAR 8.0600
Total value:	ZAR 3,397,338.36
Nature of transaction:	Award of shares in terms of the Lighthouse Share Incentive Plan
Nature and extent of director's interest:	Direct beneficial
Clearance to deal received:	Yes

The shares awarded in terms of the Lighthouse Share Incentive Plan will vest in 20% increments on each anniversary of the issue date over a period of 5 years and will be listed on the Official Market of the SEM and the Main Board of the JSE at commencement of trade on Wednesday, 24 March 2021.

Following the issue of the new shares, Lighthouse has a total of 1,209,289,965 shares in issue.

By order of the Board

19 March 2021

The Company has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

JSE sponsor



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**SEM authorised representative
and sponsor**



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Company Secretary



Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.