

LIGHTHOUSE PROPERTIES p.l.c.
(Formerly Lighthouse Capital Limited)
(Registered in Malta)
(Registration number: C 100848)
JSE share code: LTE
ISIN: MU0461N00015
LEI: 549300UG27SWRF0X2U62
("Lighthouse" or the "Company")



CLOSING AND RESULTS OF OFFER, ISSUE OF NEW SHARES AND TOTAL VOTING RIGHTS

Shareholders are referred to the prospectus registered by the Companies and Intellectual Property Commission and issued by Lighthouse on Friday, 25 November 2022 (the "**Prospectus**"), together with the abridged prospectus released on SENS on the same day. Pursuant to the Prospectus, Lighthouse has resolved to issue 7 692 308 new Lighthouse shares at an issue price of 650 ZAR cents per share, raising ZAR 50 million. In light of applications received, the offer is now closed and 7 692 308 new shares will be issued and listed on the JSE with effect from the commencement of trade on Wednesday, 14 December 2022.

Subsequent to the issue of the new Lighthouse shares, the total issued share capital of the Company will increase to 1 696 976 208 ordinary shares of EUR 0.01 each. Therefore, the total number of voting rights in Lighthouse will be 1 696 976 208 with effect from Wednesday, 14 December 2022, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest or change to their interest in Lighthouse.

In respect of all shareholders who will receive the new Lighthouse shares, their CSDP/broker accounts will be credited and updated with the new Lighthouse shares on Wednesday, 14 December 2022.

5 December 2022

JSE sponsor and corporate advisor

JAVACAPITAL

Tel: +27 11 722 3050

Company Secretary

The logo for Stonehage Fleming features a stylized green geometric design consisting of three upward-pointing triangles and three downward-pointing triangles. Below the design, the words "STONEHAGE" and "FLEMING" are written in a bold, black, sans-serif font.

**STONEHAGE
FLEMING**

Stonehage Fleming Malta Limited is a member of the Stonehage Fleming
Group of Companies

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