

LIGHTHOUSE PROPERTIES p.l.c.
(Formerly Lighthouse Capital Limited)
(Registered in Malta)
(Registration number: C 100848)
JSE share code: LTE
ISIN: MU0461N00015
LEI: 549300UG27SWRF0X2U62
("Lighthouse" or the "Company")



FINALISATION OF FAIRNESS OPINION – SMALL RELATED PARTY TRANSACTION

Shareholders are referred the SENS announcement released on Thursday, 11 August 2022, which SENS announcement detailed a small related party transaction (the "**Transaction**") entered into between Lighthouse and Resilient REIT Limited, a material shareholder in Lighthouse, and the appointment of an independent professional expert with regard to the provision of a fairness opinion relating to the Transaction.

The Company appointed PKF Octagon, an independent professional expert acceptable to the JSE, to provide its directors with an independent professional expert's opinion regarding the fairness of the Transaction as required in terms of the JSE Listings Requirements.

Written confirmation has been received from PKF Octagon that the terms of the Transaction are fair as far as the shareholders of the Company are concerned ("**Fairness Opinion**"). A copy of the Fairness Opinion has been provided to the JSE.

As required in terms of paragraph 10.7(c) of the JSE Listings Requirements, the Fairness Opinion will lie open for inspection at the registered office of Lighthouse, 4th Floor, Office 41, Block A, Il-Piazzetta, Tower Road, Sliema, Malta, for a period of 28 days from the date of this announcement.

23 September 2022

JSE sponsor

JAVACAPITAL

Tel: +27 11 722 3050

Company Secretary

The logo for Stonehage Fleming features a stylized green geometric design consisting of three upward-pointing triangles forming a larger triangle. Below the design, the words "STONEHAGE" and "FLEMING" are written in a bold, black, sans-serif font, stacked vertically.

**STONEHAGE
FLEMING**

Maitland Malta is a member of the Stonehage Fleming Group of Companies

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