

## LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



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## ISSUE OF NEW SHARES, DIRECTORS AND ASSOCIATES OF DIRECTORS DEALING IN SHARES OF THE COMPANY

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### ISSUE OF NEW SHARES

Shareholders are referred to the announcement released by the Company on Friday, 22 May 2020, wherein Lighthouse confirmed that it would be issuing new shares to both related and non-related parties.

A total of 1 721 429 new Lighthouse shares will be issued to related parties for cash on Wednesday, 12 August 2020.

Shareholders are further informed that 475 493 470 new Lighthouse shares will be issued to related parties of the Company on Wednesday, 12 August 2020, as consideration for the acquisition of shares in NEPI Rockcastle plc.

The 477 214 899 newly issued Lighthouse shares will be listed on the Main Board of the JSE Limited (“JSE”) and the Official Market of the Stock Exchange of Mauritius Ltd (“SEM”) at commencement of trade on Thursday, 13 August 2020. The new Lighthouse shares will, when issued, be fully paid up and rank pari passu in all respects with existing Lighthouse shares.

The Company now has 1 207 790 136 ordinary shares in issue.

### DIRECTORS’ DEALINGS

Shareholders are referred to the Company’s announcements released on 18, 19 and 20 May 2020 with regard to an equity raise whereby Lighthouse raised circa ZAR4.2 billion through the issue of 600 000 000 new Lighthouse shares at an issue price of ZAR7.00 (the “**Equity Raise**”), and the subsequent announcement released on 22 May 2020 regarding participation in the Equity Raise by related parties (“**Related Party Participation**”), which Related Party Participation was subject to shareholder approval. At the general meeting of the Company held on Friday, 7 August 2020, shareholders approved the Related Party Participation.

The following information is disclosed with regard to dealings in securities by associates of directors of the Company pursuant to the Equity Raise:

Name of associate:	Boabab Consulting cc
Name of director and relationship to director:	Stephen Delpoit is the sole member of Boabab Consulting cc
Transaction date:	12 August 2020
Class of securities:	Ordinary shares
Number of securities:	1 500 000
Weighted average price per security:	ZAR 7.00
Total value:	ZAR 10 500 000.00
Nature of transaction:	Acquisition of shares in terms of the Equity Raise
Nature and extent of director’s interest:	Indirect beneficial
Clearance to deal received:	Yes

Name of associate: Thistle Trust  
Name of director and relationship to director: Mark Olivier is a beneficiary of the Thistle Trust  
Transaction date: 12 August 2020  
Class of securities: Ordinary shares  
Number of securities: 221 429  
Weighted average price per security: ZAR 7.00  
Total value: ZAR1 550 003.00  
Nature of transaction: Acquisition of shares in terms of the Equity Raise  
Nature and extent of director's interest: Indirect beneficial  
Clearance to deal received: Yes

Name of associate: Delsa Investments Proprietary Limited  
Name of director and relationship to director: Des de Beer is a beneficiary of the Grove Trust, which is the sole shareholder of Delsa Investments Proprietary Limited  
Transaction date: 12 August 2020  
Class of securities: Ordinary shares  
Number of securities: 62 250 000  
Weighted average price per security: ZAR 6.88  
Total value: ZAR 428 500 000.00  
Nature of transaction: Acquisition of shares in terms of the Equity Raise  
Nature and extent of director's interest: Indirect beneficial  
Clearance to deal received: Yes

Name of associate: Grace Investments One Nine Five Proprietary Limited and Fletcher Road Investments Proprietary Limited  
Name of director and relationship to director: Barry Stuhler is an associate of Grace Investments One Nine Five Proprietary Limited and Fletcher Road Investments Proprietary Limited  
Transaction date: 12 August 2020  
Class of securities: Ordinary shares  
Number of securities: 66 368 460  
Weighted average price per security: ZAR 6.88  
Total value: ZAR 456 849 560.00  
Nature of transaction: Acquisition of shares in terms of the Equity Raise  
Nature and extent of director's interest: Indirect beneficial  
Clearance to deal received: Yes

Lighthouse has primary listings on both the Official Market of the Stock Exchange of Mauritius Ltd (“SEM”) and the Main Board of the Johannesburg Stock Exchange Limited (“JSE”).

By order of the Board  
12 August 2020

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This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

**JSE sponsor**



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**SEM authorised representative  
and sponsor**



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**Company Secretary**



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