

**GREENBAY PROPERTIES LTD**

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: GRP

ISIN: MU0461N00007

("Greenbay" or "the company")




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**FINALISATION ANNOUNCEMENT IN RESPECT OF THE CHANGE OF NAME, SHARE CAPITAL CONSOLIDATION AND RETURN OF CAPITAL**


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Shareholders are referred to the announcement released on Stock Exchange News Service ("SENS") of the JSE Limited ("JSE") and on the website of the Stock Exchange of Mauritius Ltd ("SEM") on Monday, 29 October 2018, which announcement detailed, inter alia, the posting of a circular to shareholders with regard to a proposed change of name of the company, a consolidation of share capital (the "consolidation") on a 1 for 20 basis and a further subsequent return of capital to shareholders, and also included a notice of the general meeting of shareholders held at 10:00 SAST (12:00 Mauritian time) on Monday, 26 November 2018 (the "general meeting").

All resolutions put to shareholders at the general meeting were passed by the requisite majority of shareholders.

Shareholders who hold their Greenbay shares on the South African share register will receive the return of capital in South African Rands, converted from Euro at an exchange rate of EUR1.00: ZAR15.7065. Accordingly, the South African Rand equivalent of 3.16185 Euro cents per share return of capital will be 49.66160 ZAR cents per share.

**SALIENT DATES AND TIMES****Shareholders on the South African register**

	<b>2018</b>
Last day to trade in Greenbay shares in order to receive the return of capital	Tuesday, 4 December
Trading in Greenbay shares 'ex' the entitlement to receive the return of capital	Wednesday, 5 December
Record date for the return of capital	Friday, 7 December
Payment of return of capital	Monday, 10 December
Last day to trade prior to consolidation and change of name	Tuesday, 11 December
Trading in consolidated shares under the new name "Lighthouse Capital Limited", alpha code "LTE", short name "LIGHTCAP" and ISIN MU0461N00015 commences on	Wednesday, 12 December
Fraction rate announced	Thursday, 13 December
Record date for consolidation and change of name	Friday, 14 December
Dematerialised shareholders' accounts at CSDP/broker updated to reflect the new name and consolidated Greenbay shares and fractional entitlements transferred to dematerialised shareholders' accounts	Tuesday, 18 December
Issue of replacement share certificates to certificated shareholders, provided that the old share certificates have been lodged by 12:00 on Friday, 14 December 2018, and payment of fractional entitlements on	Tuesday, 18 December

**Notes:**

1. The above dates and times are South African dates and times.
2. Transfers of shares between sub-registers in South Africa and Mauritius may not take place between Tuesday, 27 November 2018 and Friday, 14 December 2018, both days inclusive.
3. Greenbay shares may not be dematerialised or rematerialised between Wednesday, 5 December 2018 and Friday, 7 December 2018, both days inclusive, and between Wednesday, 12 December 2018 and Friday, 14 December 2018, both days inclusive.
4. Shareholders who hold their Greenbay shares on the South African share register will receive the return of capital in South African Rand, based on the exchange rate of EUR1.00: ZAR15.7065.

## Shareholders on the Mauritian register

2018

Last day to trade in Greenbay shares in order to receive the return of capital	Tuesday, 4 December
Trading in Greenbay shares 'ex' the entitlement to receive the return of capital	Wednesday, 5 December
Record date for the return of capital	Friday, 7 December
Payment of return of capital	Monday, 10 December
Last day to trade prior to consolidation and change of name	Tuesday, 11 December
Suspension of trading	Wednesday, 12 December – Friday, 14 December
Fraction rate announced	Thursday, 13 December
Record date for consolidation and change of name	Friday, 14 December
Trading resumes on	Monday, 17 December
Dematerialised shareholders' accounts at CSDP/broker updated to reflect the new name and consolidated Greenbay shares and fractional entitlements transferred to dematerialised shareholders' accounts	Tuesday, 18 December
Issue of replacement share certificates to certificated shareholders, provided that the old share certificates have been lodged by 12:00 on Friday, 14 December 2018, and payment of fractional entitlements on	Tuesday, 18 December

### Notes:

1. The above dates and times are Mauritian dates and times.
2. Transfers of shares between sub-registers in South Africa and Mauritius may not take place between Tuesday, 27 November 2018 and Friday, 14 December 2018, both days inclusive.
3. Greenbay shares may not be dematerialised or rematerialised between Wednesday, 5 December 2018 and Friday, 7 December 2018, both days inclusive, and between Wednesday, 12 December 2018 and Friday, 14 December 2018, both days inclusive.
4. Shareholders who hold their Greenbay shares on the Mauritian share register will receive the return of capital in Euro.

The Company has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

27 November 2018

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

For further information please contact:

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